



Presents

## **CHW Onboarding**

April 28, 2022

# **We Will Begin Shortly**





# welcome

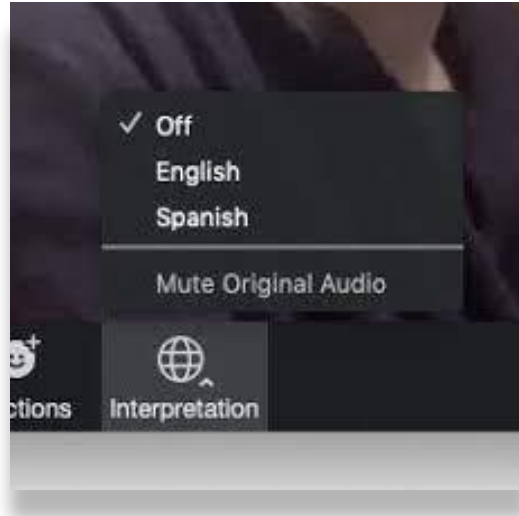
## For spanish translation:

In your meeting/webinar controls, click Interpretation

Click the language that you would like to hear.

(Optional)

To hear the interpreted language only, click “Mute Original Audio”



## Para traducción al español:

Haz clic en “Interpretación” en la configuración/controles de la reunión

Elija su idioma preferido

(Opcional)

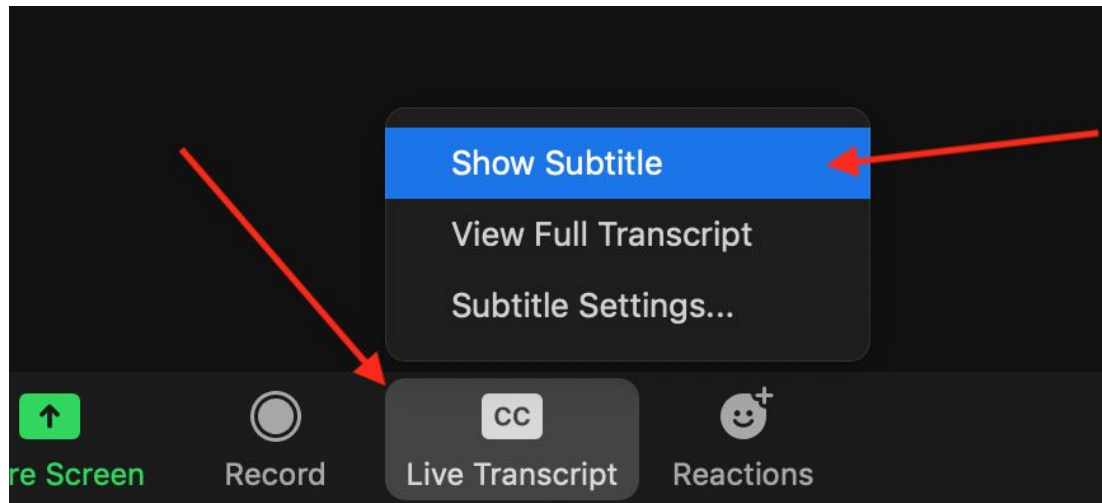
Para escuchar solo el idioma interpretado, haga clic en “mute original audio (silenciar audio original)”



# closed captioning

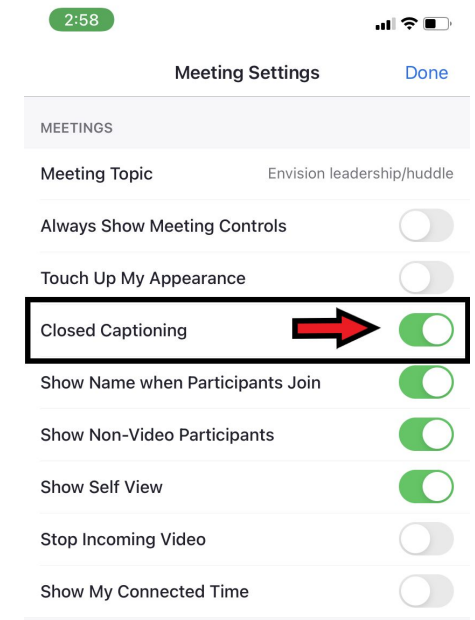
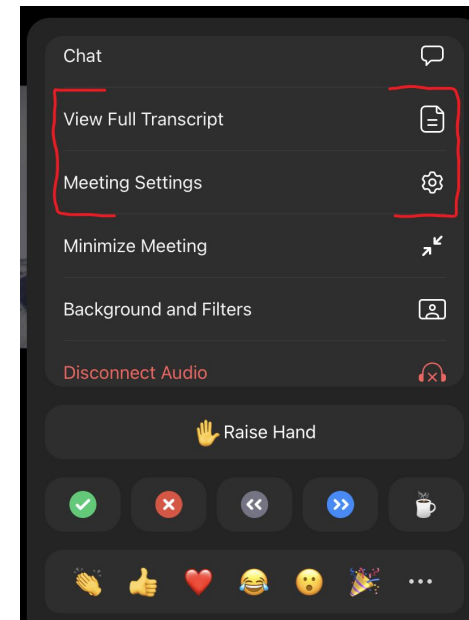
## Computer Controls:

Select "CC Live Transcript" in zoom controls at the bottom of your screen



## Mobile Controls:

Select "meeting settings" in mobile zoom controls. Toggle on/off Closed Captioning





**welcome**





# operating agreements

- **Complexity:** A truth is not the same as The Truth
- **Curiosity:** Struggle together
- **Voice:** Participate thoughtfully, make space
- **Non-Closure:** Allow things to be unfinished, “first drafts”
- **Zoom**
  - Stay on mute when you’re not talking
  - When talking, say your name
  - Turn video on, if possible and comfortable (no judging!)
  - Use chat box for questions
  - Do what you need to take care of yourself



# today's agenda

- **Overview of Envision**
- **Best Practices for Getting Started with CHWs**
- **Panel Discussion**
- **Q&A**
- **Wrap-Up**

Envision equitable healthy communities.





# who is envision?

- collaboration of CHWs & allies working with CDC to elevate the role of CHWs
- supports CDC recipients to address CCR
- collective experience spans decades
- commitment to equity



WISCONSIN DEPARTMENT  
of HEALTH SERVICES



Mobilizing Action Toward  
Community Health (MATCH)  
University of Wisconsin Population Health Institute  
SCHOOL OF MEDICINE AND PUBLIC HEALTH



CENTER FOR  
COMMUNITY HEALTH  
ALIGNMENT

LSU Health  
NEW ORLEANS

Envision equitable healthy communities.



Community Health Worker  
Institute

PASOs  
(CBO of CHWs)

Equity through Meaningful  
Community Engagement  
(EMCE)

Center for Community Health Alignment (CCHA)

**What is the Center for Community  
Health Alignment?**



# Who are Community Health Workers?

- Frontline public health worker
- Trusted member of and/or has an unusually close understanding of the community served.
- Serves as an intermediary between health and social services and the community
- Facilitates access to services and improves the quality / cultural competence of services
- Builds individual and community capacity by increasing health knowledge and self-sufficiency
- Outreach, community education, informal counseling, social support and advocacy.



AMERICAN PUBLIC HEALTH ASSOCIATION  
*For science. For action. For health.*

NACHW

NATIONAL ASSOCIATION OF  
COMMUNITY HEALTH WORKERS


# CHW Best Practice Toolkits

- Developed by Community Health Workers (CHWs) and CHW subject matter experts
- Convened for over a year and a half period to identify CHW best practice strategies
- Based on lived experience, best practices for designing, implementing and showing the impact of the Community Health Worker (CHW) Models





## Section I Designing an Effective Community Health Worker Program



# Toolkits and further information available





**Section I**  
Designing an Effective  
Community Health  
Worker Program



**Section II**  
Working Effectively  
with Community  
Health Workers




**Section III**  
Understanding,  
Screening and  
Responding to Social  
Determinants of Health



**South Carolina  
EACH Mom & Baby  
Collaborative**

Expanding Access to  
Community Health  
workers (EACH) in the  
Perinatal Period

A guide for replicating  
successful models of  
perinatal community  
health workers



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<https://communityhealthalignment.org/chw-toolkit/>

# Strategies for Recruitment



TARGETED OUTREACH IN THE COMMUNITY TO SOLICIT APPLICATIONS FROM APPROPRIATE CANDIDATES.



AN EXPERIENCED CHW SHOULD BE A PART OF THE INTERVIEW TEAM AND PROCESS, WHICH INCLUDES REVIEWING THE RESUMES OF THE CHW CANDIDATES.



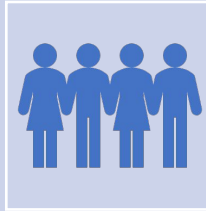
THE INDIVIDUAL WHO WILL SUPERVISE THE CHW AND IS FAMILIAR WITH THE SKILLS NEEDED FOR THE POSITION SHOULD ALSO BE A PART OF THE HIRING PROCESS.







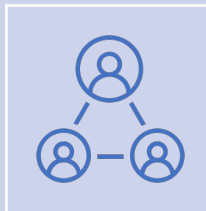
# Hiring the Right CHW



Comprehensive knowledge of the community that they will serve.



Skills and qualities essential to the organization and goal of the CHW program.



Trust, lived experience, community expertise, ability to connect more important than formal education.



# Selecting the Right Candidate (Example)

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If you are hiring someone to be a Perinatal CHW in a neighborhood with particularly high rates of infant mortality, you will seek candidates that are:

- From that neighborhood or community or has deep connections with the community
- Ideally of the same race or ethnicity as the majority of residents of that neighborhood
- Has some experience supporting mothers and babies.



# Hiring the Right CHW

## COMMON CONFLICTS

### Getting to the right salary ~

- **Institution:** bases salary ranges on education, institutional experience
- **Good CHW Practice:** community and shared experience are the most important quality of a CHW

### Background checks ~

- **Institution:** promoting the safety of team members and participants / patients
- **Good CHW Practice:** shared lived experience is critical







## Organizational Culture and Practices

Once CHWs have been hired, organizations should ensure that CHWs are fully integrated into the culture and practices of your teams and that the culture and team structure also meet the needs of the CHWs.

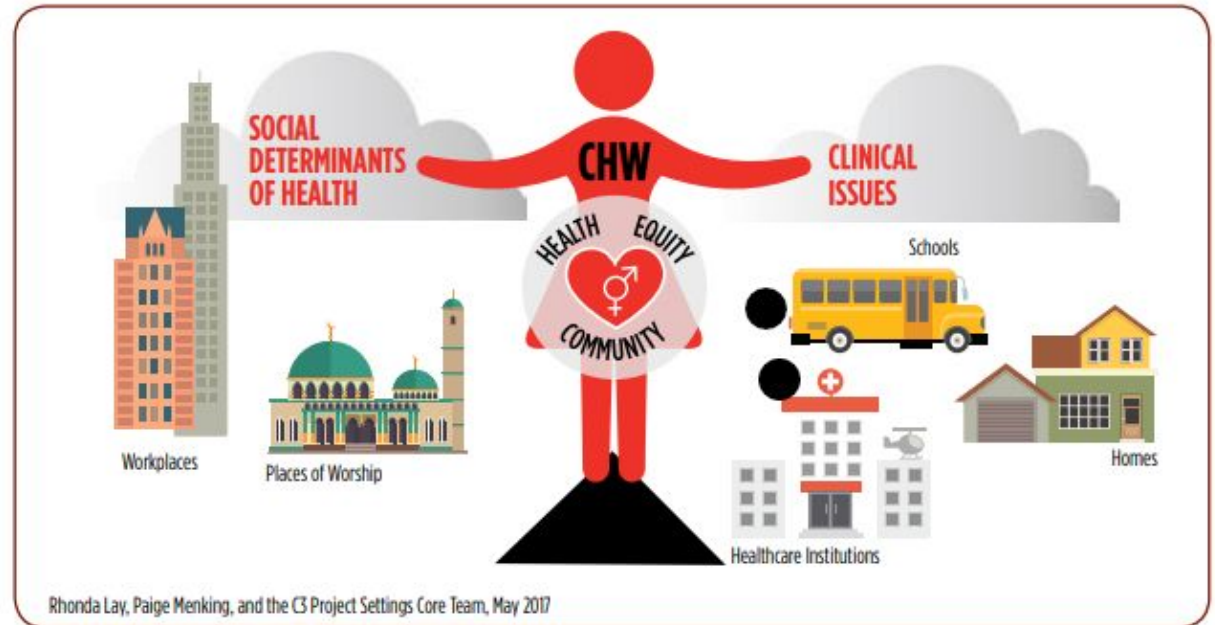


# Maximizing the work of CHWs

## COMMON CONFLICTS

Integrating without co-opting ~

- CHWs as bridge between community and clinical means they have to be effective in both; but this can be a tricky balancing act.



Integrating Community Health Workers Into Health Care Teams Without Coopting Them. Cheryl Garfield & Shreya Kangovi

<https://www.healthaffairs.org/doi/10.1377/forefront.20190507.746358/full/>

# Maximizing the work of CHWs

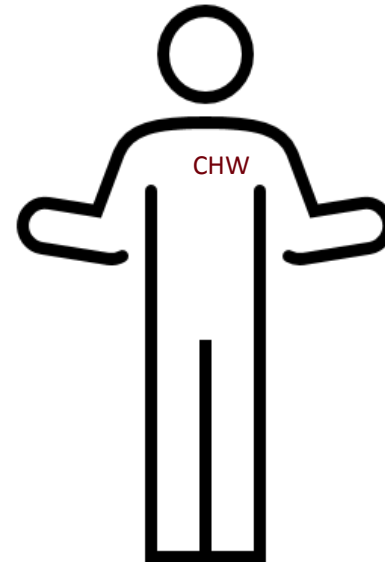
## Integrating without co-opting ~

### Goal Setting

CHWs allow participants to set goals, not clinicians to set expectations

### Top-down

- Program sets target screenings, vaccinations, readmissions



### Bottom-up

Patients identify their own goals  
*Getting a GED, moving to a new apartment*



# Education and Awareness

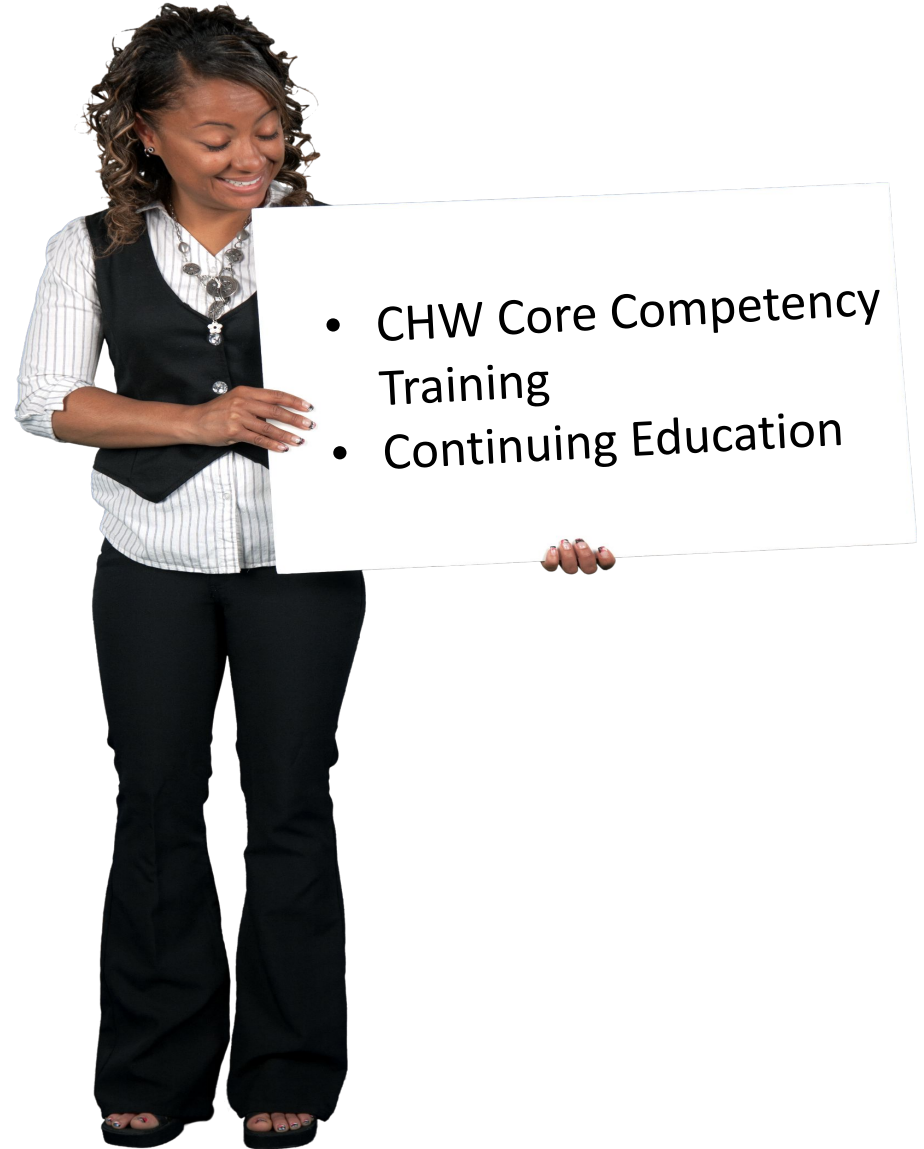
- Ensure that team members and organizational leaders understand the role of CHWs.
- Involve the team and the CHW in helping to decide how the CHW will be integrated into their work.
- In allowing the team to be a part of this process, the uniqueness of the CHW role should be respected and maintained.



<https://www.c3project.org/roles-competencies>



# Training and Continuing Education



# Tracking and Documentation of CHW Activities

CHWs should participate in all the internal systems and processes that make sense for their work and the teams they work with to have two-way communication about the people they're working with:

- Electronic Health Record (if applicable)
- Documenting their patient/client interactions
- Communicating the outcomes/results of interactions with the full team



1. Build or foster relationships with partner organizations in the community such as community coalitions, social services, and health and human service agencies.
2. Identify opportunities for and collaboration.
3. Identify where the CHWs will document their work and progress with partners.





# Supportive Supervision

- **Intensive mentoring** to adjust to workplace expectations
- **Supportive supervision** → motivation
- Regular **check-ins** promote communication
  - CHWs are not behind a desk 9-5
- Trainings for CHW supervisors helps clarify the appropriate expectations and needs of employees in the CHW role.





# Supervision



## COMMON CONFLICTS

### Who supervises CHWS? ~

- **Institution** – lack of CHWs with experience means their supervisors may be clinical, social work, administrative, or other
- **Good CHW Practice** – CHW supervisors must have deep understanding or experience with CHW scope of work



## Key Take-Aways

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- Hire the Right CHW (shared experience is key)
- CHW Training and Certification
- EHR or documentation software
- Understanding of local resources
  - Relationships with contacts at community resources
  - Educate the whole team about the CHW model and role
  - Engage key champions and stakeholders
- **This takes time!**



# Panel Discussion and Q&A

# Panelists

## **Amber Culver**

- Community Health Worker & CHW Program Manager
- Ways2Wellness CONNECT Program at North Country Health Consortium

## **Agner Muñoz Vázquez**

- Community Health Worker
- Pasos Midlands Programs Coordinator

## **Anna Huff Davis**

- Community Health Worker
- Chairperson Arkansas CHW Association



# wrap up

- Satisfaction poll instructions
- [TA requests for 2109 recipients AMP](#)
- [Opt into Envision Listserv](#)
- Materials will be sent out in a follow-up email
- Also accessible via AMP, Envision landing page, or Youtube





**thank you**

